



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Cathleen Hawk (CONS/PE)
Atty Horton, Lisa (for Carl Hawk – Conservator)
Atty Rindlisbacher, Curtis D. (Court Appointed for Conservatee)

Case No. 11CEPR00850

Probate Status Hearing Re: Failure to File Inventory and Appraisal; Failure to File First Account

Age: 53	CARL HAWK , husband, was appointed Conservator of the Person and Estate on 10/27/11.	NEEDS/PROBLEMS/COMMENTS:	
	Letters of Conservatorship were issued on 10/28/11.	CONTINUED FROM 08/13/14 Minute Order from 08/13/14 states: Attorney Horton will be filing a Substitution of Attorney. The Department of Labor's investigation is still ongoing.	
Cont. from 022213, 062813, 092713, 011614, 051514, 081314	Inventory & Appraisal was due in March 2012.	Substitution of Attorney filed 08/29/14 substituted Lisa Horton in as new counsel for Carl Hawk.	
	The First Account was due in October 2012.		
Aff.Sub.Wit.	Status Hearing Report filed 06/20/13 states: The conservatee is to receive a profit sharing distribution from her previous employment at Simonian Packing Company. No distributions have been made to the conservatee as of yet and the conservator has been informed that there is an ongoing investigation by the Department of Labor arising from complaints with the profit sharing plan. Eric Tristan, investigator with the Department of Labor stated on 06/20/13 that the investigation is still on-going. He further indicated that it is a large investigation involving numerous parties, but that he is hopeful it will resolve soon. As the investigation is still ongoing, the conservator has still not been able to take possessions of any assets of the conservatorship estate and therefore is unable to file an Inventory & Appraisal or Accounting. A continuance of 90 days is requested.	<ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need First Account and Report of Conservator. 	
Verified			
Inventory			X
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 11/06/14	
		Updates:	
		Recommendation:	
		File 1 - Hawk	

Atty Kharazi, H. Ty (for Guardians/paternal grandparents Cathy Amero and Gary Amero

Atty Stegall, Nancy J (for Petitioner/mother Teresa Mathia)

Petition for Termination of Guardianship

Age: 6 years		TERESA MATHIA, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		CATHY AMERO and GARY AMERO , paternal grandmother and step grandfather, were appointed guardians after a court trial on 3/19/14.	1. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> Cathy Amero (guardian/paternal grandmother) Gary Amero (guardian/paternal step-grandfather) Thomas Bingham-Mathia (father) Chad Jones (maternal grandfather) Rebecca Jones (maternal grandmother) Note: Notice to Guardians Cathy Amero and Gary Amero and the father, Thomas Bingham-Mathia was sent in care of their attorney. California Rules of Court 7.51 (a) requires notice to be mailed directly to the person entitled to notice. Probate Code §1214 states if the person who is entitled to notice has an attorney then notice shall also be mailed to their attorney. Notice to Chad Jones and Rebecca Jones was mailed in care of attorney Cindy J. Hopper. Ms. Hopper substituted out as their attorney of record on 10/31/14.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified	AMANDAJoy MATHIA , biological paternal great-aunt, is the former temporary guardian.	
	Inventory		
	PTC		
	Not.Cred.	Father: THOMAS BINGHAM-MATHIA	
✓	Notice of Hrg	Paternal grandfather: Douglas Bingham, Deceased	
✓	Aff.Mail	Paternal grandmother: Cathy Amero	
	Aff.Pub.		
	Sp.Ntc.	Maternal grandfather: Chad Jones	
	Pers.Serv.	Maternal grandmother: Rebecca Jones	
	Conf. Screen	Petitioner states she is a fit mother and able to competently care for Rachael. Petitioner states she consented to the guardianship when Rachael was to be cared for by her paternal great-aunt AmandaJoy Mathia. At the time of the appointment of AmandaJoy as temporary guardian, Petitioner states she had sole legal and physical custody. Her father had court-ordered supervised visitation.	
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	X	
	9202		
✓	Order	Racheal lived with AmandaJoy since October 2011. She was Rachael's court ordered temporary guardian from October 2012 through April 16, 2014.	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Please see additional page			Reviewed by: KT Reviewed on: 11/6/14 Updates: Recommendation: File 2 – Bingham-Mathia

Petitioner states she voluntarily participated in extensive counseling with Jeanne Galbraith, M.S. LMFT. Before counseling she feels her past prevented her from being the mother Rachael needed. She now sees that her past does not define her and she can, and will be, a great mother.

In addition, Petitioner states she voluntarily started a 12 week parenting program through Fresno Family Counseling Center.

Petitioner states she has concerns regarding the current guardianship and Rachael's well-being in Arizona. Rachael has told her that she has been left unsupervised with her biological father, Thomas. Thomas should not be left unsupervised with Rachael, pursuant to the Court order. Thomas has supervised visits because of his molestation tendencies, including being molested by his older brother. Petitioner feels that Rachael will become a victim of molestation if left alone with Thomas.

Petitioner states that when Rachael came for a visit she noticed a bruise on her arm. When asked about it Rachael stated that Gary Amero grabbed her in anger. Petitioner states she immediately called the police and notified CPS. In addition to the possible physical abuse, Rachael endures frequent arguing and yelling at the Amero home.

Petitioner alleges Rachael suffers from asthma and is not being treated in Arizona.

Petitioner alleges the Amero's restrict Rachael's access to private phone calls with her.

Rachael is unhappy in Arizona. When she visits in California she begs to stay.

Court Investigator Julie Negrete's Report filed on 11/3/14.

(1) First and Final Report of Special Co-Administrators and Co-Administrators on Waiver of Account and (2) Petition for Allowance of Compensation to Co-Administrators and Attorney for Ordinary Services, (3) for Allowance of Compensation to Attorney for Extraordinary Services, and (4) for Final Distribution

DOD: 12-21-12		ROBERT SHAW, GAYDEN L. SCHORLING, and DOUGLAS D. SCHORLING , First Cousins of the Decedent and Co-Administrators with Limited IAEA without bond, are Petitioners. Accounting is waived (?) I&A: \$655,522.13 POH: \$515,024.24 plus a 1995 Pontiac Monte Carlo Co-Administrators (Statutory): \$16,110.44 (to be divided equally between two of the Co-Administrators Robert Shaw and Gayden L. Schorling) Attorney (Statutory): \$16,110.44 (Note: Co-Administrator Douglas D. Schorling is the attorney for the three Co-Administrators.) Attorney (Extraordinary): \$20,000.00 (Need declaration/ itemization)) Closing: \$10,000.00 (for anticipated expenses including estate income taxes and Decedent's personal income taxes) Distribution pursuant to intestate succession: Bobbi A. Schorling, Cheryl Reuben, Gayden L. Schorling, Robert Shaw, and Douglas D. Schorling: An undivided 20% interest in the estate.	NEEDS/PROBLEMS/COMMENTS: 1. Need waivers of account pursuant to Probate Code §10954 from: - Bobbi A. Schorling (First Cousin) - Cheryl Reuben (First Cousin) 2. Need Notice of Hearing. 3. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §11000 on: - Bobbi A. Schorling - Cheryl Reuben 4. The Court may require proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to and Probate Code §1252 on: - Laura Woodward (Kemp & Associates) (Request for Special Notice filed 6-3-13) - Sharlene Battaglia (Request for Special Notice filed 1-7-13) - Thomas Carro (Defective Request for Special Notice filed 5-23-13) <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
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<input type="checkbox"/>	Notice of Hrg			x
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<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			

Reviewed by: skc
Reviewed on: 11-6-14
Updates:
Recommendation:
File 3B – Marden

Page 2

NEEDS/PROBLEMS/COMMENTS (Continued):

5. Petitioners request that the Co-Administrators' statutory compensation be split between two of the Co-Administrators, Robert Shaw and Gayden D. Schorling, and that Attorney Douglas D. Schorling, who is the third Co-Administrator, but is also the attorney for the Co-Administrators, receive the entire amount of statutory compensation as attorney. The Court may require clarification or authority for this request with reference to Cal. Rules of Court 7.706(a), which states:

(a) Personal representative's compensation only

Notwithstanding the provisions of the decedent's will, a personal representative who is an attorney may receive the personal representative's compensation but may not receive compensation for legal services as the attorney for the personal representative unless the court approves the right to compensation for legal services in advance and finds the arrangement is to the advantage, benefit, and best interest of the decedent's estate.

Note: It does not appear that Mr. Schorling has requested approval in advance for compensation as an attorney pursuant to the above Rule of Court. As such, it appears that his statutory compensation may be limited to a one-third share of the Co-Administrators' statutory compensation, instead of the two other Co-Administrators splitting it half each.

6. Need Declaration in Support of Attorney's Compensation for Extraordinary Services pursuant to Probate Code §10811 and Cal. Rules of Court 7.702, 7.703.
7. Petitioners request a closing reserve of \$10,000.00 due to anticipated potential additional taxes and expenses, and request to distribute the balance of the reserve without further Court order.

However, consistent with the Court's recent practice, if Court determines an informal accounting of the closing reserve is warranted, Court will set a Status Hearing as follows:

Wednesday, May 13, 2015 at 9:00 am in Dept. 303 for an Informal Accounting of the \$10,000.00 Closing Reserve.

Pursuant to Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. The filing of the Informal Accounting of Closing Reserve will not generate a new hearing date.

8. The estate contains a 1995 Pontiac Monte Carlo that is considered to have no value as discussed at #17(i). If personal property is to be distributed in undivided interests, need written consent of all distributees pursuant to Local Rule 7.12.3. Alternatively, if the vehicle is to be distributed to one of the heirs, the Court may require consent of that heir.
9. Need order. Note that per Local Rule. 7.6.1., monetary distributions must be stated in dollars.

(1) Report of Administrator and Petition for its Settlement on Waiver of Account, (2) for Allowance of Compensation to Attorneys for Ordinary Services and (3) for Final Distribution

DOD: 03/29/14		LORI MORGAN and LINDA SPADIER, Administrators, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
Cont. from		I & A - \$245,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	POH - \$169,148.72	
<input checked="" type="checkbox"/>	Verified	(\$167,148.72 is cash)	
<input checked="" type="checkbox"/>	Inventory	Administrators - waived	
<input checked="" type="checkbox"/>	PTC	Attorney - \$7,900.00	
<input checked="" type="checkbox"/>	Not.Cred.	(statutory)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Costs - \$1,565.43 (filing fees, publication, certified copies, probate referee)	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Distribution, pursuant to intestate succession and agreement among the parties, is to:	
	Letters 06/04/14		
	Duties/Supp	Lori Morgan - \$52,561.10, plus 1/3 interest in household furniture and furnishings	
	Objections	Linda Spadier- \$52,561.10, plus 1/3 interest in household furniture and furnishings	
	Video Receipt		
	CI Report	Lisa Bailon - \$52,561.09, plus 1/3 interest in household furniture and furnishings, and 100% interest in 2010 Toyota Camry	
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 11/06/14
			Updates:
			Recommendation: SUBMITTED
			File 6 – Henderson

Petition for Detemrnation of Property Subject to Trust

DOD: 06/16/14		LEE R. SCHULTE , successor Trustee of the JUANITA HERROLD-SCHULTE TRUST, is Petitioner.
		Petitioner states: 1. On 10/31/12, JUANITA HERROLD-SCHULTE ("Settlor") created the JUANITA HERROLD-SCHULTE TRUST (the "Trust"). 2. Petitioner, Lee R. Schulte became successor Trustee of the Trust upon the death of Settlor on 06/16/14. 3. Schedule A of the Trust identifies initial trust property, which includes Settlor's separate property brokerage account with Citizens Trust identified as acct. #6W1-034663. Petitioner alleges that Schedule A shows Settlor's intent to transfer the account to the Trust. 4. At the date of her death, the account at Citizens Trust was titled in the name of Juanita Herrold-Schulte bearing account number 6163-1286. Petitioner alleges that as a result of a change in broker dealers used by Citizens Trust the account number was changed from 6W1-034663 to 6163-1286. 5. The Court should confirm that account 6163-1286 with Citizens Trust is now the property of the Trust and trust estate. Such confirmation is necessary for the administration of the Trust. 6. The Settlor's Will, executed the same day as the Trust, provides that her separate property pass to the Trust upon her death. Petitioner states that the Citizens Trust account is the decedent's separate property. 7. The requested determination as to the Trust ownership of the Citizens Trust account should not affect the ultimate beneficiaries or entitlement to the property, but will allow for the property to pass and be distributed without the expense and delay of a probate of decedent's estate.
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
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<input checked="" type="checkbox"/>	Notice of Hrg	
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<input type="checkbox"/>	Aff.Pub.	
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<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input checked="" type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Petitioner prays for an Order: 1. Confirming and determining that the described account at Citizens Trust is the property of the Trust and trust estate, and should be held, administered and distributed by petitioner as successor Trustee subject to the terms of the Trust.
		NEEDS/PROBLEMS/COMMENTS: 1. The Petition alleges that the Citizens Trust account #61W-034663 listed on schedule A of the Trust is the same account that now bears account #6163-1286. The Court may require documentation that the accounts are indeed one and the same.
		Reviewed by: JF
		Reviewed on: 11/06/14
		Updates:
		Recommendation:
		File 7 – Herrold-Schulte

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 07/15/2012	TERESA J. BONILLA , spouse, MICHAEL ROBERT BONILLA , son, and JOSHUA THOMAS BONILLA , son, are petitioners.	NEEDS/PROBLEMS/COMMENTS: 1. Attachment 11 does not provide the decedent's interest in the real property.
	40 days since DOD	
	No other proceedings	
	I & A - \$45,000.00	
	Decedent died intestate.	
Cont. from	Petitioners request Court determination that decedent's interest in real property located at 247 E. Pleasant Ave, Coalinga, ca pass 1/3 rd to Teresa J. Bonilla, 1/3 rd to Michael Robert Bonilla, and 1/3 rd to Thomas Bonilla pursuant to intestate succession.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
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<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/06/2014
		Updates:
		Recommendation:
		File 8 – Bonilla

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 8-1-03	<p>KENNETH A. NIINO, son was appointed Executor will full IAEA authority without bond on 11/14/2013.</p> <p>Letters issued on 11/14/2013.</p> <p>Minute Order of 11/14/2013 set this matter for hearing.</p> <p>Former Status Hearing re Filing of Inventory and Appraisal filed 05/14/2014 states the purpose of filing a probate petition was to secure the appointment of a personal representative of the Estate which was required by Stewart Title of California, 8355 N. Fresno, Fresno, Ca 93720 for execution of a reconveyance/closure documents pertaining to real property that was not the subject of probate proceedings.</p> <p>There are no assets in this Estate subject to probate distribution and, accordingly, the personal representative does not intend to file an Inventory and Appraisal. All matters with the exception of the need for appointment of a personal representative as herein declared do not require probate administration.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 05/23/2014.</p> <p>1. Need Inventory and Appraisal or <u>current written</u> status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 041114, 052314		
Aff.Sub.Wit.		
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Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: LV</p> <p>Reviewed on: 11/06/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 – Niino</p>	

Age: 70	MARIA DE LOS ANGELES RODRIGUEZ , step-granddaughter, was appointed Conservator of the Person and Estate on 07/10/2014, with funds to be deposited in a Blocked Account.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued 07/25/2014. Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked account filed 08/19/2014 indicates \$7,451.68 was received. Minute Order of 07/02/2014 set this Status Hearing for the filing of the Inventory and Appraisal.	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/06/2014
		Updates:
		Recommendation:
		File 11 – Arevalo

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 10/02/2013		<p>KRISTEN PETERSON, daughter, was appointed Executor with limited IAEA authority without bond, on 06/25/2014.</p> <p>Letters issued on 06/25/2014.</p> <p>Minute Order of 06/12/2014 set this Status Hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
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		<p>Reviewed by: LV</p> <p>Reviewed on: 11/06/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 – Peterson</p>	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/14/2013		KIMBERLY KYLE HALL , daughter, is Petitioner, and requests appointment as Executor without bond. Full IAEA – OK Will dated – NEED WILL Residence: Fresno Publication: The Business Journal <u>Estimated Value of the Estate:</u> Personal property - \$300,000.00 Probate Referee: RICK SMITH	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 10/29/14</u> 1. The Petition indicates that the decedent had a will, however, no copy of the will is attached to the petition and the original will does not appear to have been deposited with the Court. Need copy of will and original will deposited with the court. <u>Note:</u> The petition is requesting appointment as Executor without bond. The Examiner is unable to verify these details without a copy of the will. The petition cannot go forward without a copy of the will and the original will must be deposited with the court.
Cont. from 100114, 102914			
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<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 11/06/14	
		Updates:	
		Recommendation:	
		File 13 - Oppelt	

Status Hearing Re: Filing of the Bond and Receipt for the Blocked Account

DOD: 3-25-14		<p>LANAE AREYANO, Daughter, was appointed Administrator with Limited IAEA with bond of \$13,500.00 and deposits of \$1,663.00 to be placed into a blocked account on 10-7-14.</p> <p>At the hearing on 10-7-14, the Court signed the Order for Probate and the Order to Deposit Money Into Blocked Account and set this status hearing for the filing of the bond and receipt for blocked account.</p> <p>Bond was filed on 10-30-14 and Letters issued on 11-4-14.</p> <p>Inventory and Appraisal filed 11-4-14 includes real property valued at \$145,000.00, a vehicle valued at \$9,500.00, and misc. furniture and personal effects valued at \$5,000.00, for a total of \$159,000.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Receipt and Acknowledgment of Order to Deposit Money Into Blocked Account.</p> <p><u>Note:</u> The Order to Deposit Money Into Blocked Account appears to be based on the Declaration filed 10-6-14 that stated the decedent's checking and savings account balances totaled \$1,663.00. However, the Final I&A filed 11-4-14 does not include this amount.</p>
Aff.Sub.Wit.			
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Duties/Supp			
Objections			
Video Receipt			
CI Report			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 11-6-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 – Areyano</p>	

	TIMOTHY WARREN FLETCHER , Son, was appointed as Conservator of the Person and Estate on 10-16-14 with bond of \$380,129.64.	NEEDS/PROBLEMS/COMMENTS: 1. Need bond of \$380,129.64 or verified written status report pursuant to Local Rule 7.5.
	At the hearing on 10-16-14, the Court set this status hearing for the filing of the bond.	
	As of 11-6-14, bond has not been filed and Letters have not issued.	
Aff.Sub.Wit.		
Verified		
Inventory		
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Notice of Hrg		
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Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc Reviewed on: 11-6-14 Updates: Recommendation: File 15 – Pace

	<p>JOYCE MACKLIN, Paternal Grandmother, is Petitioner.</p> <p>DEBORRAH SMITH, Maternal Grandmother, was appointed Guardian on 2-1-12.</p> <p>Father: LLOYD C. MACKLIN, JR. Mother: DEBORRAH M. HARVEY Paternal Grandfather: Lloyd C. Macklin Maternal Grandfather: Ronnie Green</p> <p>Petitioner states she is trying to establish visitation rights with her grandchildren. She has just as much right to see them as Ms. Smith does. They are her son's children. Petitioner would like the Court to make the decision, not to be in Ms. Smith's hand. Petitioner requests visitation every Friday and Saturday and they can return Saturday evening before church.</p> <p>Petitioner states that in the beginning, she and Ms. Smith agreed that they would both help out to care for the children while the parents get their lives together. But Petitioner found out later that her mind obviously had changed to some personal vendetta that Petitioner was not aware of. Ms. Smith does not want the father's side of the family to be involved at all. When Petitioner went to their house, she did not let her in, and said they were asleep. On the last court date, Ms. Smith made a statement to Your Honor that the children were traumatized by Petitioner's presence. Petitioner attended their church to see her grandchildren, and Ms. Smith stated as long as Petitioner would be attending, she was going to stop going to church.</p> <p>Petitioner states there is no legitimate reason for Ms. Smith to think that she should not see her grandchildren, or to be the subject of slander or defamation.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Petitioner previously filed a Petition for Visitation on 11-13-13. At the hearing on 1-9-14, the parties agreed to participate in mediation and the petition was dismissed. Pursuant to the Mediation Referral Status Form received by the Court on 1-10-14, the Court was notified that the parties reached an agreement; however, nothing further was filed with the Court.</p> <p>1. The Court may require Notice of Hearing to be served on the parents: - Lloyd C. Macklin, Jr. (Father) - Deborah M. Harvey (Mother)</p> <p><u>Note:</u> Petitioner's requested visitation schedule appears to conflict with visitation schedule ordered for the parents' visits pursuant to Minute Order of 3-14-13.</p> <p>Reviewed by: skc Reviewed on: 11-6-14 Updates: Recommendation: File 16 – Macklin</p>																																																																					
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 15%;"></td><td style="width: 15%;">Aff.Sub.Wit.</td><td style="width: 15%;"></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td>✓</td><td>Notice of Hrg</td><td></td></tr> <tr><td>✓</td><td>Aff.Mail</td><td>W</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td></td><td>Order</td><td>X</td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	W		Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt			CI Report			9202			Order	X		Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice			
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Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution

DOD: 06/02/2011	TONI RICHARDSON , daughter, was appointed Administrator with Limited Authority, without bond, on 02/16/12.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 02/22/12.	
	Partial No. 1 Inventory and Appraisal filed 04/16/2013 shows an estate valued at \$175,500.00.	
Cont. from	Inventory and Appraisal filed 05/14/2013 shows the estate reappraised at \$170,000.00	
Aff.Sub.Wit.	Order Confirming Sale of Real Property was filed 05/21/13. Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked account filed 09/20/2013 indicates \$105,594.07 was received. Notice of Status Hearing filed 09/15/2014 set this matter for hearing. Notice was mailed to Toni Richardson and Attorney Warren Felger on 09/15/2014.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report	Reviewed by: LV Reviewed on: 11/06/2014 Updates: Recommendation: File 17 – Bonham	
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

NO TEMP REQUESTED			NEEDS/PROBLEMS/COMMENTS:
KRISTINA M. ELZE , Paternal Grandmother, is Petitioner. Father: RALPH J. ELZE Mother: TALITHA JAIME Paternal Grandfather: Ralph E. Elze - Deceased Maternal Grandfather: Unknown Maternal Grandmother: Unknown Siblings: Devine Keller, John Elze Petitioner states the father is incarcerated and the mother is homeless. Petitioner is the grandmother and has helped with the care and support of the minor since she was born. Petitioner has a stable job and place of residence and a good relationship with the child. Petitioner requests that the Court excuse notice to the mother because she is living on the streets and Petitioner has no way of communicating with her. She calls from different random numbers. Petitioner also requests the Court excuse notice to the father because he is incarcerated. Court Investigator Charlotte Bien filed a report on 11-4-14.			
<input type="checkbox"/>	Aff.Sub.Wit.		1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Ralph J. Elze (Father) - Talitha Jaime (Mother) Note: The father is reportedly incarcerated. Petitioner should be able to contact the facility in order to achieve service on the father. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Maternal Grandfather - Maternal Grandmother - Any siblings of the minor that are age 12 or older
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
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<input checked="" type="checkbox"/>	Letters		
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<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
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<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 11-6-14
			Updates:
			Recommendation:
			File 18 – Elze

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Heidy, 16		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>ISAURA MARTINEZ, maternal grandmother, is Petitioner.</p> <p>Father (Heidy): UNKNOWN Father (Ruby): ABEL RODRIGUEZ</p> <p>Mother: LUZ RODRIGUEZ</p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandfather: NOT LISTED</p> <p>Siblings: JOSHUA RODRIGUEZ, DESIREE OLAN, CHRISTOPHER OLAN</p> <p>Petitioner states that she has always cared for the girls and wants to continue caring for them.</p> <p>Court Investigator Julie Negrete filed a report on 11/03/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> at least 15 days before the hearing <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Heidy's father (unknown) – personal service needed b. Abel Rodriguez (Ruby's Father) – personal service needed c. Luz Rodriguez (mother) – personal service needed d. Paternal grandparents – service by mail sufficient e. Maternal grandfather – service by mail sufficient f. Any siblings 12 years of age or older – service by mail sufficient 	
Ruby, 14				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: JF</p> <p>Reviewed on: 11/06/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19 – Rodriguez</p>				

Age: 4		<u>TEMPORARY EXPIRES 11/12/14</u>		NEEDS/PROBLEMS/COMMENTS:	
		DALIA RAMOS and NATHANIEL RAMOS , paternal grandmother and paternal step-grandfather, are Petitioners.		3. Need Notice of Hearing.	
				4. Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person at least 15 days before the hearing <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
Cont. from		Father: WILLIAM J. CONTINO, JR. - Declaration of Due Diligence filed 09/10/14 states that he is currently homeless and his whereabouts are unknown to Petitioners		g. William J. Contino, Jr. (father) – personal service needed; unless diligence is found	
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>		h. Monique V. Ramos (mother) – personal service needed; unless diligence is found	
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>		i. William J. Contino, Sr. (paternal grandfather) – service by mail sufficient	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>		j. Andy Ramos (maternal grandfather) – service by mail sufficient	
<input type="checkbox"/>	PTC	<input type="checkbox"/>		k. Hertencia Segura (maternal grandmother) – service by mail sufficient	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>			
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>			
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>			
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<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>			
<input type="checkbox"/>	Objections	<input type="checkbox"/>			
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	CI Report	<input type="checkbox"/>			
<input type="checkbox"/>	9202	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>			
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Status Rpt	<input type="checkbox"/>			
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>			
<input type="checkbox"/>	Citation	<input type="checkbox"/>			
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>			
		Mother: MONIQUE V. RAMOS - Declaration of Due Diligence filed 09/10/14 states that she is currently homeless and her whereabouts are unknown to Petitioners			
		Paternal grandfather: WILLIAM J. CONTINO, SR.			
		Maternal grandfather: ANDY RAMOS			
		Maternal grandmother: HERTENCIA SEGURA			
		Petitioner state that the parents abuse drugs and recently became homeless. Petitioners state Naveha's father asked them to care for her.			
		Court Investigator Julie Negrete filed a report on 11/03/14.			
				Reviewed by: JF	
				Reviewed on: 11/06/14	
				Updates:	
				Recommendation:	
				File 20 – Contino	

			NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 10-23-14 If this petition goes forward, the following issues exist: 1. Need Capacity Declaration in support of medical consent powers.
			STELLA M. WHITE , Mother, is Petitioner and requests appointment as Probate Conservator of the Person with medical consent powers under Probate Code §2355.	
			Voting rights <u>not</u> affected	
			A capacity declaration has not been filed.	
			Petitioner states the proposed Conservatee suffers from autism and schizophrenia. Petitioner states the proposed Conservatee misses his family. His current group home is unwilling to let him see them and he is saddened about this.	
			Court Investigator Jennifer Young filed a report on 11-4-14.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
				Reviewed by: skc Reviewed on: 11-6-14 Updates: Recommendation: File 21 – White

			TEMP GRANTED EX PARTE ON 10-31-14 EXPIRES 11-12-14	NEEDS/PROBLEMS/COMMENTS:
			GENERAL HEARING 1-12-15	
			ANTHONY BROWN, JR. , Step-father, is Petitioner.	
	Aff.Sub.Wit.			
✓	Verified		Father: FABIAN E. SANTANA - Personally served 11-3-14	
	Inventory			
	PTC			
	Not.Cred.		Mother: ALMA GUERRERO (Deceased)	
✓	Notice of Hrg		Paternal Grandfather: Not listed Paternal Grandmother: Not listed	
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.		Maternal Grandfather: Gerardo Guerrero Maternal Grandmother: Andrea Flores	
✓	Pers.Serv.	W		
✓	Conf. Screen		Petitioner states the mother died in a car accident. The child had been living with Petitioner, his mother, and his maternal grandmother. On 10-29-14, the child's father, who has been absent and not stable for his child, came and took the child and is refusing to allow the child to see his family or attend his mother's funeral. The child's father has revised to pay child support and has also had domestic violence charges against him for abuse on the mother.	
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA		Petitioner filed a separate declaration with the mother's funeral arrangements (date, location).	
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 11-6-14
				Updates:
				Recommendation:
				File 22 – Santana